

## **Firm Brochure Supplement**

### **Cornerstone Planning Group, Inc.**

350 Passaic Avenue, Suite 201  
Fairfield, New Jersey 07004

(973) 487-3220  
www.cspgllc.com

#### **Supervised Person**

Irene Stolte, ChFC - Financial Advisor

Located at:  
21 Maple Street  
Somerville, NJ 08876  
732-626-5488

### **BROCHURE SUPPLEMENT, February 2026**

This brochure supplements information about the above referenced individual, which supplements Cornerstone Financial Planning Group Inc.'s ("Cornerstone Planning") Form ADV Part 2A ("Brochure"). You should have received a copy of the Brochure. If you did not, or if you have questions about the contents of this supplement, please contact the Compliance Department at the phone number listed above.

Additional information about the above-referenced Supervised Person is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). SEC or state registration does not and should not imply any certain level of skill or training.

**Irene Stolte, ChFC, LUTCF, CLT**

CRD # 4465070

**Item 2. Educational Background and Business Experience**

Born: 1962

**Education**

High School

**Business Background**

Cornerstone Planning Group Inc. - Financial Adviser, 2025-Present

Horizon Wealth Strategies- Associate, 2015 - Present

Eagle Strategies, LLC - Financial Advisor, 20016-2025

New York Life & Affiliates - Agent and Registered Representative, 2001-2025

**Item 3. Disciplinary Information**

Cornerstone Planning is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of Irene Stolte. Cornerstone Planning has no information to disclose in relation to this Item.

**Item 4. Other Business Activities**

**Licensed Insurance Agent**

Irene Stolte is a licensed insurance agent with various insurance companies and, in such capacity, may recommend, on a fully disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Cornerstone Planning recommends the purchase of insurance products where Irene Stolte receives insurance commissions or other additional compensation. Any commissions received do not offset advisory fees the Client may pay for advisory services under the Firm. Clients are not required to purchase insurance products through Irene Stolte and may seek similar services elsewhere.

**Item 5. Additional Compensation**

Irene Stolte does not receive an economic benefit for providing advisory services from someone that is not a client of Cornerstone Planning.

**Item 6. Supervision**

The activities of all employees, including Irene Stolte, are subject to Cornerstone Planning's compliance policies, procedures and code of ethics. Collectively, these procedures are administered by the Compliance Department and supervised by the Chief Compliance Officer, whose contact information is provided on the cover page.

## FINANCIAL DESIGNATION EXPLANATIONS

**The Certified in Long-Term Care (CLTC®)** designation is a certification awarded by the CLTC® Board of Standards, Inc. to professionals who complete the CLTC® course work and pass the final exam. The CLTC® designation requires the completion of the CLTC® renewal course or state-mandated Long-Term care training every two years.

**The Chartered Financial Consultant® (ChFC®)** designation is awarded by The American College of Financial Services to financial professionals who have 3 years of qualifying professional work experience within the prior 5 years, complete 8 required courses and pass an examination for each course. Candidates must also meet certain ethical standards and agree to comply with The American College Code of Ethics and Procedures and adopt designated standards of professional practice. The ChFC® designation requires annual participation in the Professional Recertification Program for individuals who obtained their certification after 1989, and 30 hours of continuing education every 2 years.

**The Life Underwriter Training Council Fellow (LUTCF®)** is a certification awarded by the National Association of Insurance and Financial Advisors (NAIFA), in partnership with the College for Financial Planning, to professionals who complete the LUTCF® three-course curriculum and pass three qualifying exams. The LUTCF® certification requires 3 hours of ethics-related continuing education every 2 years for designees who earned their credential on or after 1/1/2010. Effective July 1, 2015, the LUTCF® certification is no longer administered in conjunction with The American College.