

Firm Brochure Supplement

Cornerstone Planning Group, Inc.

350 Passaic Avenue, Suite 201
Fairfield, New Jersey 07004

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Supervised Person

Mark Olson, MSFS, CFP Financial Advisor

Located at:

3305 Northland Drive, Suite 412
Austin, TX 78731
512-215-4760

BROCHURE SUPPLEMENT, February 2026

This brochure supplements information about the above referenced individual, which supplements Cornerstone Financial Planning Group Inc.'s ("Cornerstone Planning") Form ADV Part 2A ("Brochure"). You should have received a copy of the Brochure. If you did not, or if you have questions about the contents of this supplement, please contact the Compliance Department at the phone number listed above.

Additional information about the above-referenced Supervised Person is available on the SEC's website at www.adviserinfo.sec.gov. SEC or state registration does not and should not imply any certain level of skill or training.

Mark Olson, MSFS, CFP

CRD # 2009157

Item 2. Educational Background and Business Experience

Born: 1967

Education

Rutgers University, Bachelor of Science 1989

The American College, Master of Science in Financial Services, (“MSFS”)

Business Background

Cornerstone Planning Group Inc. - Financial Adviser, 2025-Present

Horizon Wealth Strategies, LLC- Founder & Principal, 2012 - Present

Eagle Strategies, LLC - Financial Advisor, 2012-2025

New York Life & Affiliates - Agent and Registered Representative, 2012-2025

Item 3. Disciplinary Information

Cornerstone Planning is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of Mark Olson. Cornerstone Planning has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Licensed Insurance Agent

Mark Olson is a licensed insurance agent with various insurance companies and, in such capacity, may recommend, on a fully disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Cornerstone Planning recommends the purchase of insurance products where Mark Olson receives insurance commissions or other additional compensation. Any commissions received do not offset advisory fees the Client may pay for advisory services under the Firm. Clients are not required to purchase insurance products through Mark Olson and may seek similar services elsewhere.

Item 5. Additional Compensation

Mark Olson does not receive an economic benefit for providing advisory services from someone that is not a client of Cornerstone Planning.

Item 6. Supervision

The activities of all employees, including Mark Olson, are subject to Cornerstone Planning’s compliance policies, procedures and code of ethics. Collectively, these procedures are administered by the Compliance Department and supervised by the Chief Compliance Officer, whose contact information is provided on the cover page.

FINANCIAL DESIGNATION EXPLANATIONS

CERTIFIED FINANCIAL PLANNER (tm) (CFP)

CFP and federally registered CFP (with flame design) marks (collectively, the "CFP marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). The CFP certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP certification in the United States.